



INTERNATIONAL RENTAL NEWS

July/August 2019





CONTENTS

- 2 Introduction
- **3** Scores Used in this Report
- 4 Reader Profile
- **10** Editorials
- **12** Publication Verbatim Comments
- **13** Top 5 AdStudy® Scores
- 14 ½ Page or Larger Scores by Rank
- 15 Less than ½ Page Scores by Rank
- 16 House Ad Scores by Rank
- 17 Size/Placement Averages
- **18** Publication Norms



INTRODUCTION

This report contains the results of an **AdStudy**®, conducted by SIGNET RESEARCH, INC. using ads from the July/August 2019 issue of *INTERNATIONAL RENTAL NEWS*.

Established in 1968, SIGNET RESEARCH, INC. is a leading provider of Ad Measurement studies specializing in publication, association, and advertising research. Signet combines cutting-edge technologies with a commitment to client customization through its proprietary AdStudies.

The objective of the **SIGNET AdStudy**® is to measure Recall and Readership of ads that appeared in a particular issue.

Readers from the publication's circulation list are invited to participate in this online study. The invitation is sent after they receive the issue to be studied and before receiving the next issue. Participants are connected to a Signet website where they view the ads to be measured.

By providing measurement scores to each ad and comparing it to others in the same issue, advertisers are given the opportunity to find new ways to better communicate with their audience and realize a stronger return on investment with their media buy. While these results represent a small sample of the magazine's total circulation, they do reflect the opinion and commentary of readers who are the most active, providing insight into how the general audience may react to the advertising.



SCORES USED IN THIS REPORT

Recall Seeing

•the percentage of respondents who recalled seeing the advertisement in the issue.

Recall Reading

•the percentage of respondents who read the advertisement.

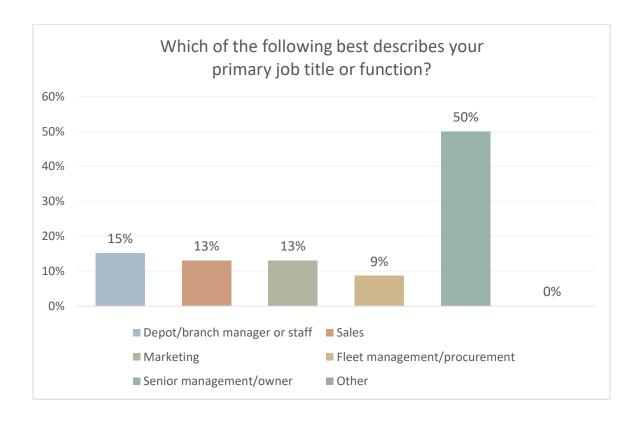
AdStudy® Score

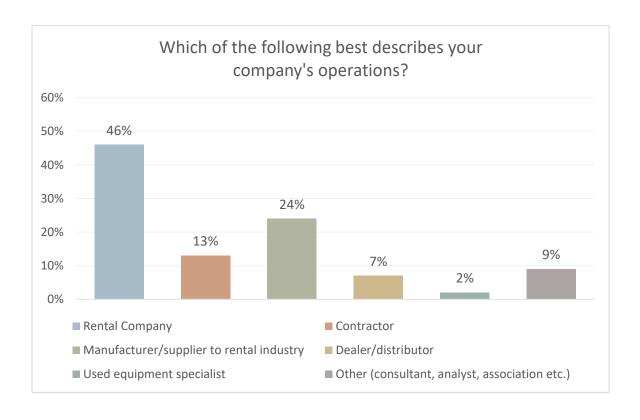
•a measure of ad exposure. It is calculated by adding the recall seeing and recall reading percentages.

Have Seen Sales Representation

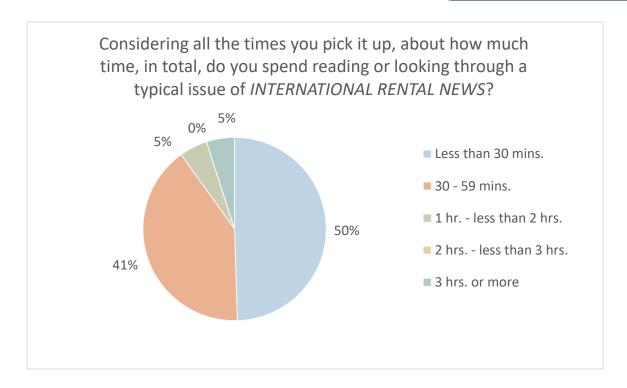
• the percentage of respondents who have seen a salesperson from the company advertising or sales representation for the product advertised in the past six months.



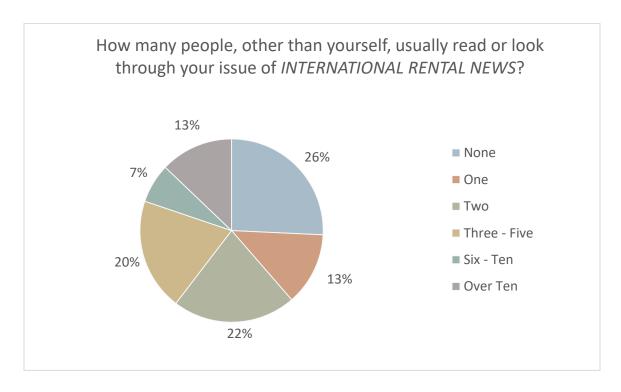








Mean: 40 minutes



Mean Pass Along: 3.4 people Total Readers Per Copy: 4.4 people



Which of the following trade publications, other than INTERNATIONAL RENTAL NEWS, do you receive personally addressed to you?

Rental Management (USA)	27%
Rental Equipment Register (USA)	20%
Executive Hire News (UK)	7%
Access International	41%
Cranes & Access (UK)	23%
None of the Above	25%

Unduplicated Readership - 25% only receive International Rental News

Multiple responses permitted

Which of the following publications do you read regularly, that is 3 out of 4 issues?

International Rental News	62%
Rental Management (USA)	24%
Rental Equipment Register (USA)	22%
Executive Hire News (UK)	16%
Access International	38%
Cranes & Access (UK)	16%
None of the Above	20%

Multiple responses permitted



Please indicate if you are involved, either as an individual or as part of a group or committee in the initiation, recommendation, specification, approval or purchase of any of the following products or services.

Gensets	36%
Compressors	38%
Pumps	27%
Compaction Equipment	33%
Earthmoving Equipment	49%
Aerial platforms/access equipment	40%
Telehandlers	40%
Lighting Towers	36%
Tools (power tools, surface preparation, breakers, drills, saws etc.)	40%
Rental Software	20%
Asset tracking/telematics systems	20%
Concreting accessories (mixers, trowels, screeds)	24%
Surveying equipment	24%
Groundcare/landscaping equipment	29%
Material handling (material lifts, forklift trucks, etc)	44%
Events equipment (fencing, roadways, power)	22%
Engines	18%

Involved in One or More: 87%

Multiple responses permitted



What action(s) have you taken during the past year as a result of advertisements and/or articles in INTERNATIONAL RENTAL NEWS?

Bought products or services advertised	24%
Recommend/specified products	31%
Referred an ad/article to someone else in the company by passing along a	
tearsheet, photocopy or actual issue	31%
Discussed an ad/article with someone else in the company	40%
Requested additional information from a company, sales representative or	
distributor	29%
Visited an advertiser's Website	33%
Other action	4%

Took One or More Actions: 78%

Multiple responses permitted

In what format would you prefer to receive INTERNATIONAL RENTAL NEWS?

Print	30%
Digital publication (Replica of print publication in digital format)	33%
Online/html (Content on khl.com/magazines/international-rental-news/)	7%
Both print and digital publication	15%
Both print and online/html (Content on khl.com/magazines/international-	
rental-news/)	-
Both digital and online/html (Content on khl.com/magazines/international-	
rental-news/)	-
All three	9%
No preference	7%



Which of the following statements would you agree with?

The advertising in INTERNATIONAL RENTAL NEWS educates and is an	
important part of the publication	61%
I read through INTERNATIONAL RENTAL NEWS as much for the advertising	
as for the articles.	48%
Companies that advertise build trust and are seen as a reliable source.	37%
None of the Above	7%

Multiple responses permitted



EDITORIAL READERSHIP

<u>Editorial</u>	<u>Page</u>	Editorial <u>Score*</u>	Recall Seeing	Recall <u>Reading</u>
Comment: Changes	3	112	64%	48%
News	6	117	64%	53%
The Appleton Column: When politics fails	13	84	48%	36%
Special News Report: Loxam/Ramirent: Giant Moves	14	121	63%	58%
Interview: China Rental: China Shift	16	80	44%	36%
Gensets: Sourcing Energy	18	89	51%	38%
Skid Steer Loaders: Tight Turns	22	101	60%	41%
Interview: Trime: Trime targets US	25	55	29%	26%
Interview: Toolquick: Tools for hire	27	92	52%	40%
Pumps: Innovation overflow	28	88	48%	40%
Rental Insurance: Joined up thinking	32	69	40%	29%
Safety Strategy: Playing it safe	35	78	44%	34%
Product Update	36	90	50%	40%
Rouse Services: Metric trends	40	79	46%	33%
Era News: Renting equipment reduces carbon emissions	41	88	48%	40%



EDITORIAL READERSHIP

<u>Editorial</u>	<u>Page</u>	Editorial <u>Score*</u>	Recall Seeing	Recall Reading
Products/Services Directory	42	89	52%	37%
TOTAL ISSUE AVERAGE		90	50%	39%

Percentages may not add up due to rounding.

^{*}Measure of Ed Exposure - Calculated by adding the Recall Seeing and Recall Reading percentages.



PUBLICATION VERBATIMS

Tell us how useful INTERNATIONAL RENTAL NEWS is to you and how you use it in your job.

- I get to know modern solutions and products.
- First of all new trends, gig lights, information and contact data incl. websites.
- It provides me with new ideas of what is available in the forever changing marketplace that creates new opportunities.
- Important.
- Read it and distribute it to my team.
- Informative and reliable reference and please send my free copies immediately thank you and cordial regards.
- It keeps me inform of new products and events.
- I get to know about the industry in general. Keeps me updated on the latest methods used, products introduced, etc.
- It is very useful to keep up-to-date with the news of this world, learn about new products and increase our knowledge network.
- Resume of global rental market tendencies as information source.
- Compare and search brands or new products.
- International Rental News gives me a good insight in the trends in the equipment rental market.



TOP 5 ADSTUDY® SCORES*

1. Skyjack: 152



3. Generac Mobile: 137



5. CONEXPO-CON/AGG: 116



2. Xuzhou Construction Machinery Group Imp. & Exp. Co. LTD: 144



4. Vanguard: 118





1/2 PAGE OR LARGER SCORES

Advertisers	Size	Page	AdStudy® Score*	Recall Seeing	Recall Reading	Have Seen Salesperson
Skyjack	1/2 page	12	152	81%	71%	16%
Xuzhou Construction Machinery Group Imp. & Exp. Co. LTD	1 page	4	144	79%	65%	12%
Generac Mobile	1 page	C.2	137	72%	65%	19%
Vanguard	1 page	C.4	118	65%	53%	4%
CONEXPO-CON/AGG	1 page	39	116	62%	54%	3%
Himoinsa	1 page	21	95	53%	42%	4%
Gorman-Rupp Pumps	1 page	31	93	50%	43%	4%
inspHire	1 page	9	83	47%	36%	7%
Kovaco	1 page	11	82	45%	37%	5%
Pioneer Pump	1/2 page	24	77	39%	38%	4%
Betonblock	1 page	34	75	38%	37%	5%
Selwood	1/2 page	26	63	34%	29%	2%
Smartlift	1/2 page	12	56	30%	26%	2%
TOTAL ½ PAGE OR LARGER AVERAGE			99	53%	46%	7%
CITE AVED A CEC		NO. OF				
SIZE AVERAGES One Page		ADS 9	105	57%	48%	7%
Half Page		4	87	46%	41%	6%

^{*}Measure of Ad Exposure - Calculated by adding the Recall Seeing and Recall Reading percentages. Percentages may not add up due to rounding.



LESS THAN ½ PAGE SCORES

Advertiser	Size	Page	AdStudy® Score*	Recall Seeing	Recall Reading	Have Seen Salesperson
Hamm	1/3 page	20	96	50%	46%	16%
Exmile	1/3 page	15	86	46%	40%	8%
DXB	1/4 page	26	80	44%	36%	8%
МНМ	1/4 page	26	76	43%	33%	8%
The Showman's Show	1/4 page	17	72	37%	35%	4%
TOTAL LESS THAN 1/2 PAGE AVERAGE			82	44%	38%	9%

^{*}Measure of Ad Exposure - Calculated by adding the Recall Seeing and Recall Reading percentages. Percentages may not add up due to rounding.



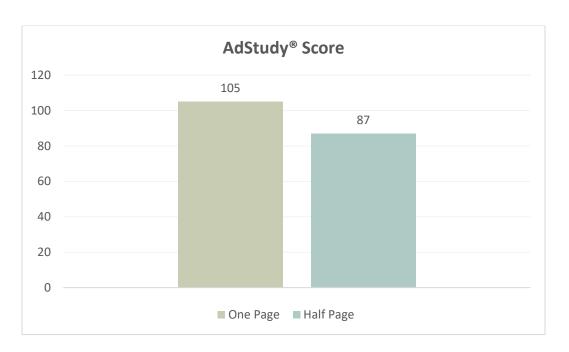
HOUSE AD SCORES

Advertiser	Size	Page	AdStudy® Score*	Recall Seeing	Recall Reading	Have Seen Salesperson
Register For The Free Digital Issue	1/4 page	17	138	71%	67%	10%
International Rental Conference Asia	1/2 page	24	133	73%	60%	10%
TOTAL HOUSE AD AVERAGE			136	72%	64%	10%

^{*}Measure of Ad Exposure - Calculated by adding the Recall Seeing and Recall Reading percentages. Percentages may not add up due to rounding.

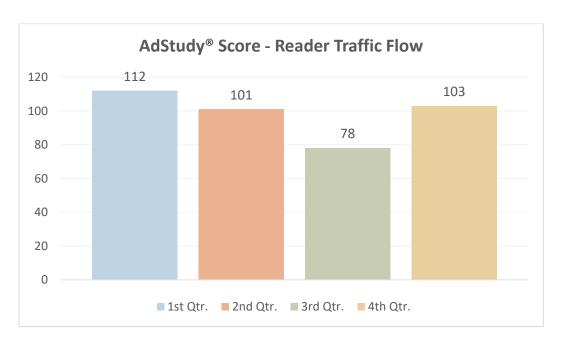


SIZE/PLACEMENT AVERAGES



The above are averages for the sizes of ads in this issue

(i.e. 105 is the average score for the One Page ads)



The above are averages per 1/4 of the magazine

(i.e. 112 is the average score for the first 1/4 of the book)



PUBLICATION NORMS THROUGH JULY/AUGUST 2019

	AdStudy® Score*	Recall Seeing	Recall Reading	
Total Issue Average	90	49%	41%	
One Page or More	100	55%	45%	
Fractional Page	78	42%	36%	
Reader Traffic Flow (1/4 Book Averages)	<u>1st Qtr.</u>	<u>2nd Qtr.</u>	<u>3rd Qtr.</u>	4th Qtr.
	105	95	81	92

Total Ads Assessed: 105

^{*}Measure of Ad Exposure - Calculated by adding the Recall Seeing and Recall Reading percentages.