Grove Manitowoc National Crane Potain



Challenges for Special Application cranes in constructing the next generation of infrastructure

INTERNATIONAL TOWER CRANES 2012, BERLIN

Carsten Bohnenkamp October 11, 2012

Where the story began

Potain started building tower cranes 85 years ago

Born from the need for modular and easily transportable lifting equipment

Special Application cranes are adapted from standard cranes



French Power Plant in the 70s



The birth of Special Application cranes

The first Special Application cranes appeared in the 60s

Main applications in power plants and shipyards



Harbour cranes in the 60s

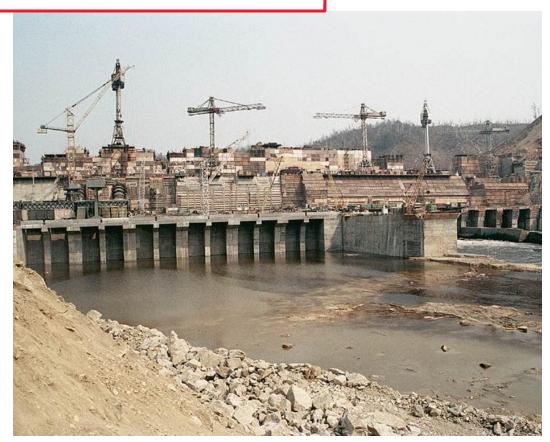


The future for Special Application cranes

Emerging countries represent strong potential

Special Application cranes are less sensitive to cyclical demand markets

Energy and Infrastructure generate strong demand



Dam project in India



What are the key markets?

5 Challenges for special application cranes in constructing the next generation of infrastructure



Key markets

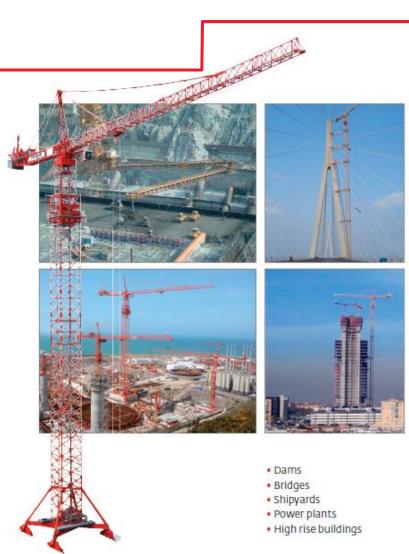
Dams

Bridges

Power plants

Shipyards

High-rise buildings





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Typical applications

Infrastructure



7

Shipyards



High-rise buildings





Challenges for special application cranes in constructing the next generation of infrastructure

Dam projects

Saddle jib cranes are preferred

Crane performance: from 500 to 3,000 tm

Typical loads: steelwork, scaffolding or mechanical components needed for power generation

Concrete conveyors are used for high volume concrete pouring





Shipyards

Yard cranes are frequently equipped with traveling portals

Crane performance: from 500 to 1,000 tm





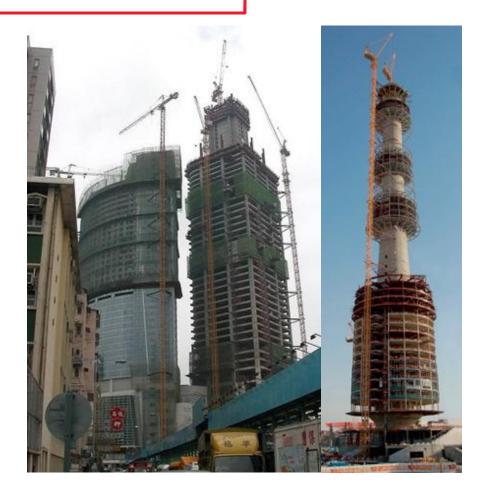
High-rise buildings

Luffing-jib cranes are preferred

Crane performance: 90 to 10,000tm

Typical loads: prefabricated components or heavy steel trusses

High line speeds are key





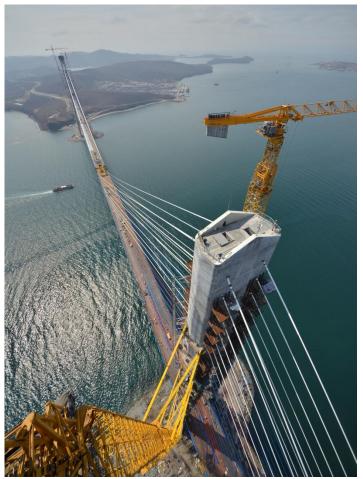
Bridges

Hammerhead cranes are preferred

Crane performance: 400 to 5,000tm

Typical loads: prefabricated components, heavy steel trusses or concrete buckets

High out of service winds need to be considered





Nuclear Power

Hammerheads are preferred but luffing jib cranes offer higher "hook density"

Crane performance: 300 to 3,000tm

Typical loads: prefabricated components





What products are available?





Derived from serial production cranes Manıtowoc Manıtowoc Potain MD 1100 Potain MD 1600 82.6 m 83,6 m 28 m 32t 137.4 n 50t 136 m Ø 4mx4m Ø 4mx4m -Mili -10 x 10 m 15 x 15 m CE FEM LOOLAS



CE TEM LOOLAN

14 Challenges for special application cranes in constructing the next generation of infrastructure

Customization

Customers require complete solutions incroporating:

- Technical engineering and studies
- Budget cost evaluation
- Training, maintenance and service







Challenges for special application cranes in constructing the next generation of infrastructure

Customization

Tailor-made cranes better fit their application and maximize productivity

High-rise



Power plants



Bridges





Challenges for special application cranes in constructing the next generation of infrastructure

Adapting and customizing

17 Challenges for special application cranes in constructing the next generation of infrastructure



Special adaptations

Use of a standard « tool box » to adapt cranes

Special design to integrate other construction equipment (eg. concrete pumps or conveyor belts)

Yard cranes often used with special traveling portals





18 Challenges for special application cranes in constructing the next generation of infrastructure

Tailored design and dimensions

Tower cranes are designed to recognized standards, such as EN14439

Guidelines have been published by CECE

Depending on the duty cycle of the crane, the design must be adapted

 $\mathbf{C} = \mathbf{C}$ A brief guide for identification of non-compliant construction machinery Is this tower crane compliant with European legislation?



Design and manufacturing

Special Application cranes are based on proven design

Well organized manufacturing is prerequisite for delivering high quality products





Transportation

Job sites are often remote

Crane needs to breakdown in small transportable units



Must collapse to standard container size





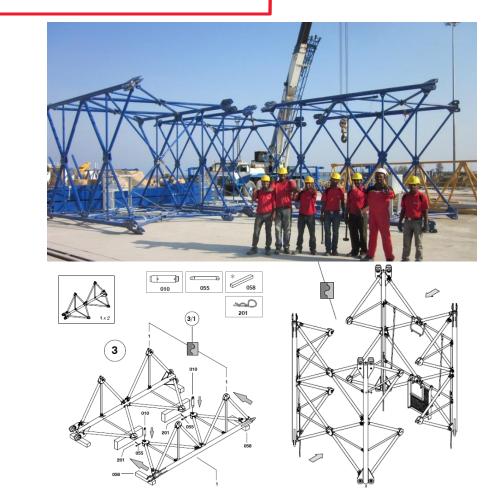


Easy to erect

Easy to assemble without sophisticated tooling

Capable of assembly by local workforce

Erection, commissioning, training managed by highly qualified supervisor





Easy to dismantle

Dismantling is planned at the start

Bigger cranes are dismantled by smaller cranes

Smaller cranes are disassembled by small « recovery » or derrick cranes





Lift planning and other service requirements





Project management

Establish a dedicated team

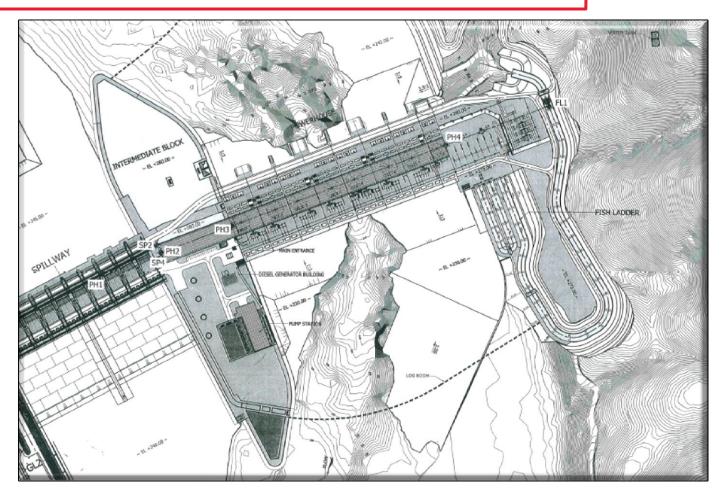
Assure project management from inquiry to commissioning

Set-up a multidisplinary project team

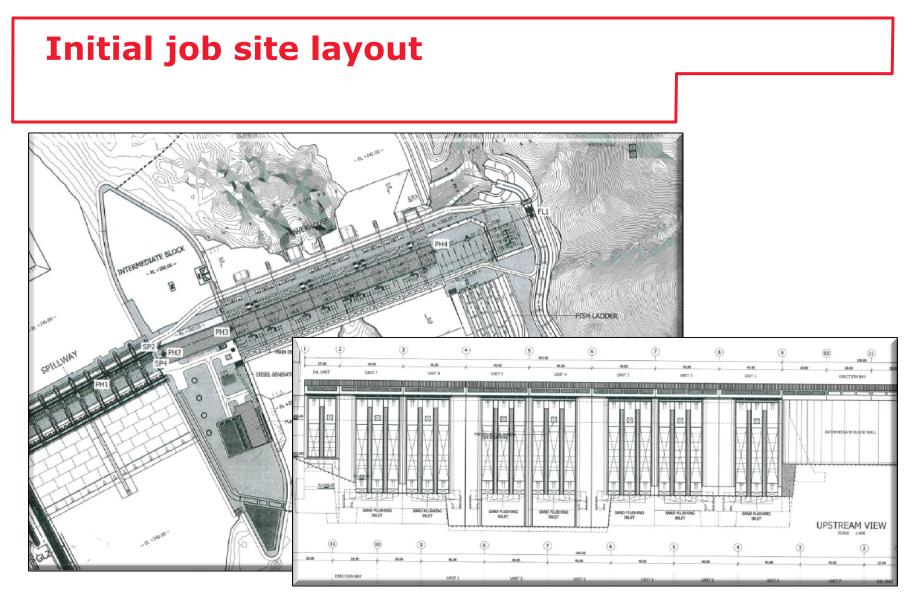




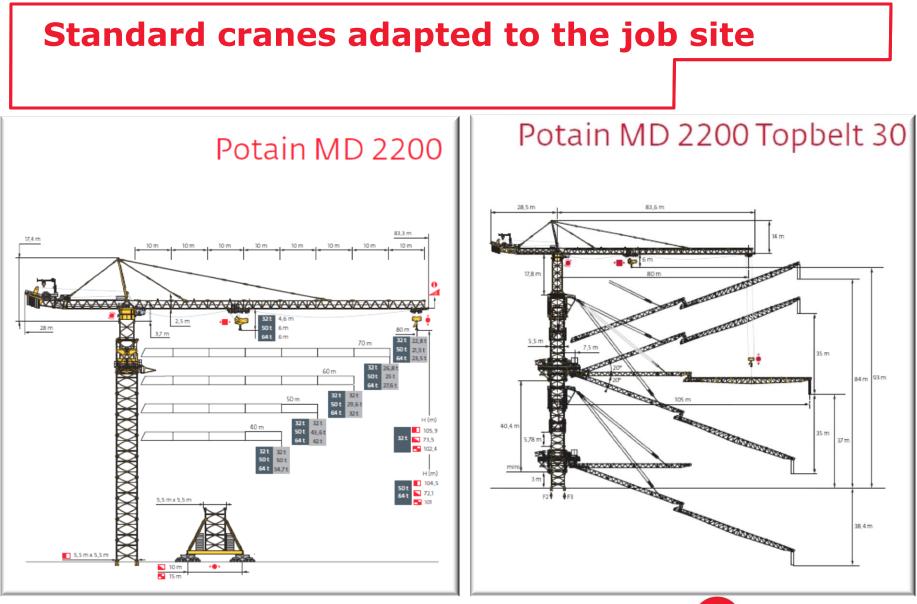
Begin with initial job site layout





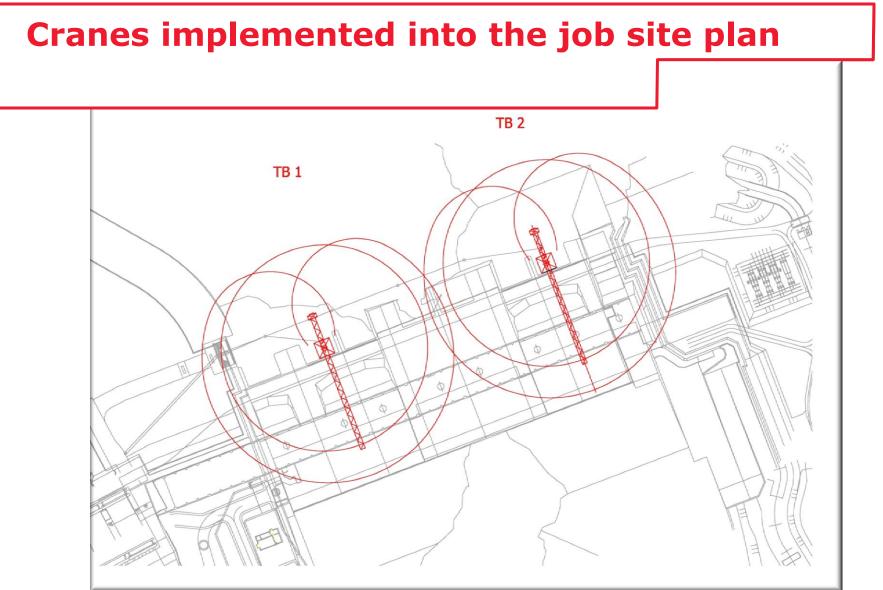






28 Challenges for special application cranes in constructing the next generation of infrastructure

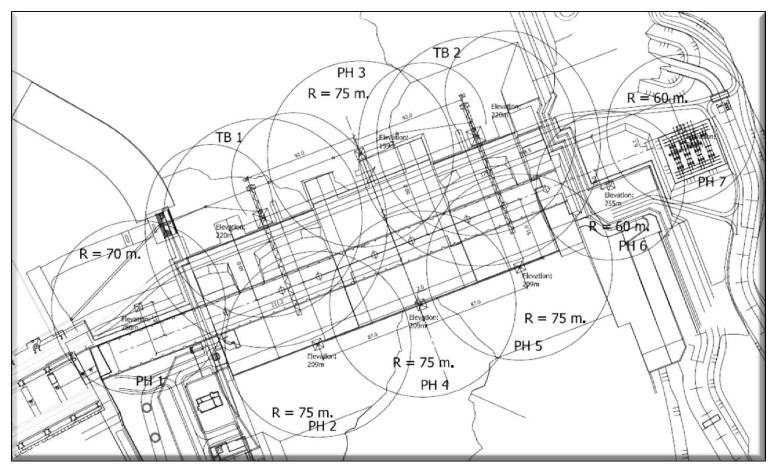




29 Challenges for special application cranes in constructing the next generation of infrastructure

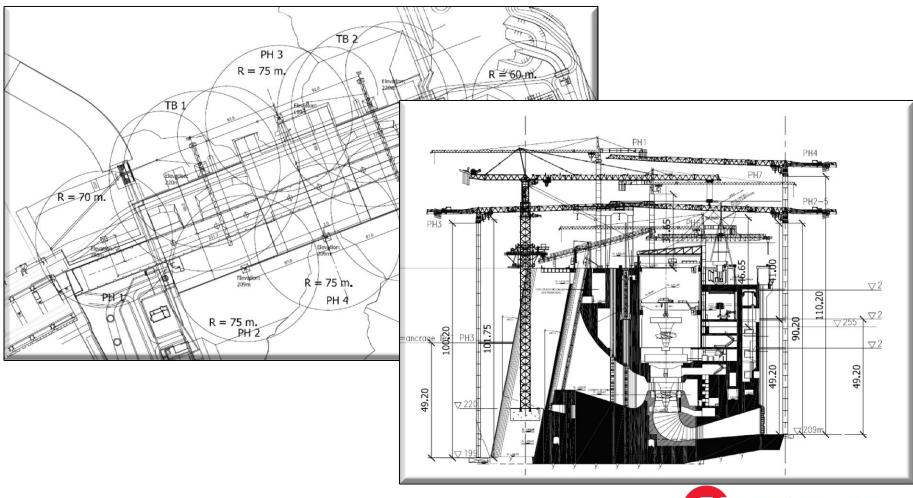


Special Application and service cranes covering the job site





Special Application and service cranes covering the job site



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Special Application cranes on a dam project



32 Challenges for special application cranes in constructing the next generation of infrastructure



Maintenance and service a key factor in success



• After sales services & Technical support



Spare parts

• Training



Technical publications



• Warranty administration





Demanding but rewarding market segment

Special Application cranes are becoming more « standard »

- Shorter job site durations
- More heavy and prefabricated construction components
- Customers looking for highly skilled experts to propose the right lifting solutions
- Increase productivity and reduce costs



